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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	) Chapter 11
	)	)
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,	)	) Case No. 08-13555 (JMP)
	)	)
Debtors.	)	)
	)	)
LEHMAN BROTHERS SPECIAL FINANCING INC.,	)	)
	)	)
Plaintiff,	)	) Adversary Proceeding
-against-	)	) No. 10-03547 (SCC)
BANK OF AMERICA NATIONAL ASSOCIATION, <i>et al.</i> ,	)	)
	)	)
Defendants.	)	)
	)	)

**Rule 7007.1 Corporate Ownership Statement**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, Country Life Insurance Company (“Country Life”), by and through its undersigned counsel, states that (a) 99.99% of voting securities of Country Life are owned by Illinois Agricultural Holding Co. (“IAHC”), an Illinois business corporation; and (b) 98.8% of voting securities of IAHC are owned by Illinois Agricultural Association, a not for profit organization.

Dated: Philadelphia, Pennsylvania  
April 17, 2014

**MORGAN, LEWIS & BOCKIUS LLP**

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